**INTEREST RATES MARKET NOTICE – WITH COUPON**

**Date: 20 August 2018**

**Subject:** New Financial Instrument Listing

***(ABSA BANK LIMITED –“ASN279”)***

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The JSE Limited has granted a listing to **ABSA BANK LIMITED** on Interest Rate Market with effect from 20 August 2018**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** ASN279

**Nominal Issued** R 100,000,000.00

**Issue Price** 100%

**Coupon** 9.137% (3 Month JIBAR as at 20 August 2018 of 7.017% plus 212 bps) capped at 10.34%

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 20 August 2024

**Books Close Date(s)** 10 February, 10 May, 10 August, 10 November

**Interest Payment Date(s)** 20 February, 20 May, 20 August, 20 November

**Last Day to Register** By 17:00 on9 February, 9 May, 9 August, 9 November

**Issue Date** 20 August 2018

**Date Convention** Following

**Interest Commencement Date** 20 August 2018

**First Interest Payment Date** 20 November 2018

**ISIN No.** ZAG000153487

**Additional Information** Unsubordinated Unsecured Floating Rate Notes.

**Applicable Pricing Supplement**

[***https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/ASN279%20Pricing%20Supplement%2020180820.pdf***](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/ASN279%20Pricing%20Supplement%2020180820.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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